

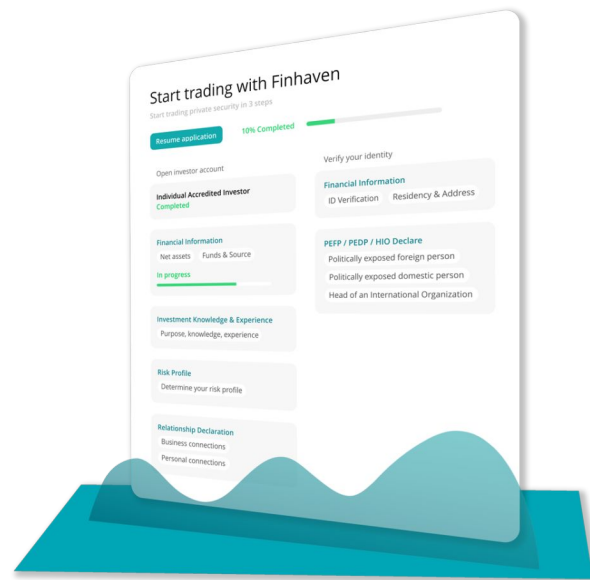


Finhaven™ Technology Inc.

Simplifies and improves business transactions using blockchain technology

Vancouver, Canada

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Finhaven™ Investment Platform

We at Finhaven Approach Blockchain as Market Infrastructure



DH KIM, CEO & DIRECTOR

DH started his business career at Merrill Lynch and built his businesses as an entrepreneur. He initiated the Finhaven projects to transform the financial markets with technology. DH is a member of the BC Securities Commission Fintech Advisory Forum and has advocated innovation in capital markets at international economic conferences and summits around the world including, New York, London, Seoul, Tel Aviv and Zurich. He has lectured at Columbia University, New York and Korea University, Seoul.

What is Finhaven?

Finhaven™ is a **technology company** that provides solutions for **digital asset management and security tokens**.

We aim to make it easy for individuals and organizations to **manage, trade, and track** their digital assets, while providing a secure platform for issuing and trading security tokens.

Our solutions are made possible through the use of **FINWallet™**, our proprietary wallet.

1-1. Licensing Finhaven™ Investment Platform

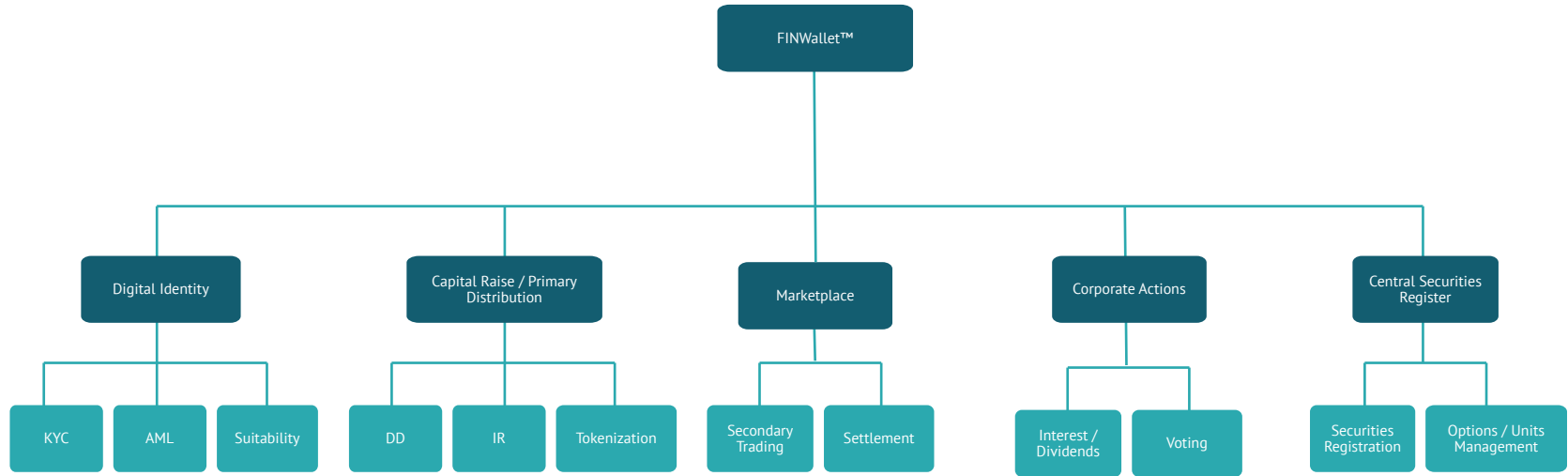
*“The Finhaven™ Investment Platform is an end-to-end platform for securities dealers. It **checks all my checklists and goes beyond them.**”* - Mohammed Alhadi, Alawwal Properties Corp.

We license our platform to **dealers, family offices, and asset management companies.**

We have solved the following problems:

1. **Complicated custody issues, counterparty risk, and delayed transaction settlements** due to the current book-based capital markets infrastructure
2. **Unintegrated compliance tools** leading to unconsolidated audit trails
3. The use of **multiple software solutions** to manage business operations
4. **Absence of a defi wallet** that can be connected to a securities platform, when needed

1-2. Finhaven Investment Platform (FIP) on Finhaven DLT



FINHAVEN DISTRIBUTED NETWORK (DLT)

We have built the platform on blockchain to help capital markets to migrate from a book-based system to a wholesome digital-based system.

2-1. FINWallet™

Decentralized ID wallet for individuals and organizations.

A verified self-custodial FINWallet™ that utilizes identity verification to:

- Verify digital securities and crypto assets ownership
- Introduce transparency and clarity to NFT ownership and copyrights
- Run a wallet-based stock administration solution

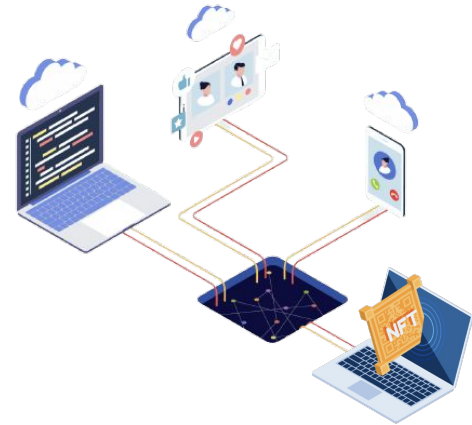


2-2. FINWallet™ NFT Minting

Solves ambiguous ownership and copyright issues associated with NFT ownership

An innovative NFT Minting Service that utilizes the Verified FINWallet™ to:

- Verify the identity of the NFT's author
- Create a framework that outlines rules and restrictions of a minted NFTs copyrights
- Reduce the amount of fraudulent and illegitimate NFTs in circulation
- Introduce a framework for NFT verification



Finhaven's NFT minting solution provides transparency and clarity of NFT authorship, ownership and copyright.

3-1. Finhaven Private Markets

We help issuers and investors to issue and invest in security tokens on our platform as a registered exempt market dealer, and authorized marketplace/clearing agency.

Issuers

The platform offers issuers tools to streamline the process of raising capital and managing their securities.



Investors

Investors are able to access a pool of investments with a seamless process to commit.



Visit <https://www.finhaven.ca/compliance/> for registration and compliance information.

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3-3 An Innovative Market for Issuers through our Platform

Issuers' operating costs can be significantly reduced with Finhaven™ Private Markets.

The Finhaven™ Investment Platform:

- Eliminate intermediaries as an integrated solution provider for **fund administration** - including income distributions to investors (technology based dealer service)
- Access to Finhaven's investor base for **continuous capital raising**
- Automated **real-time cap table** management
- Provides issuers with **a data room** for sharing corporate information & direct messaging, strengthening their relationships with investors
- Allows issuers that must register as dealers to, instead, **outsource their registered dealer functions** (i.e.: MIEs)

Board of Directors



DH KIM, CEO AND DIRECTOR

DH is a member of the BC Securities Commission Fintech Advisory Forum and has advocated innovation in capital markets at international economic conferences and summits around the world, including, New York, London, Seoul, Tel Aviv and Zurich.



JINHWAN BAE, DIRECTOR, FINHAVEN CAPITAL INC

Jinhwan is a pioneer and market leader in Venture Capital and private equity in South Korea. He is Founder and CEO of Medici Investments, a leading VC & Private Equity firm. He was the Managing Director of KTB Private Equity.



LANCE TRACEY, DIRECTOR

Lance is the CEO at Lanebury Growth Capital. He has been an early-stage investor in many successful technology start-ups and is well known in the Canadian Angel finance community.



JON FESTINGER, Q.C., DIRECTOR, FINHAVEN CAPITAL INC

Jon is a Vancouver, British Columbia based lawyer and educator. He has over 35 years' experience as a lawyer, strategic advisor and educator. He is a Professor of Professional Practice at Simon Fraser University. Adjunct Professor at Allard School of Law, University of British Columbia.

Board of Advisors



TAIKYOUNG JEONG, ADVISOR

Taikyoung is a successful real estate expert in investments, developments and appraisals. He has developed over 1,000 units of condos and he is a founder and CEO of Korea Standard Appraisal Co.



LARS KLAWITTER, ADVISOR

Lars is a venture capitalist. He has 20+ years of corporate executive experience, and was a former Director of the Ethereum Foundation. Lars is also a successful angel investor with entrepreneurial leadership for startups.



MARTIN ERTL, ADVISOR

Martin started his career as a lawyer at DLA Piper. He is an entrepreneur, founder, and lawyer by background for multiple businesses.



DR. JANE JAE-KYUNG SHIN, ADVISOR

Jane holds a medical doctorate (MD), a Master of Education (MEd), and represented the electoral constituency of Burnaby-Lougheed in the 40th Parliament of British Columbia as MLA, becoming the first Canadian of Korean descent in Canada to be elected to a Provincial Legislative Assembly.

Management Team



DH KIM, CEO AND DIRECTOR

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SANDRA JAKAB, GENERAL COUNSEL & CHIEF COMPLIANCE OFFICER

Sandy is the General Counsel for all Finhaven companies. Sandy brings substantial regulatory experience (banking and financial services) to the team. Between 2007 and early 2016, Sandy was the Director, Capital Markets Regulation at the BC Securities Commission.



JASON BURROWS, CTO & CISO

Jason has been developing software and helping companies grow for over 25 years. He was a key member of the development team at abebooks.com, a global online book publisher. He also helped shepherd Pacific Blue Cross (PBC) through an enterprise-wide modernization project.



DANIEL KANG, COO & VP, FINANCE

Daniel Kang is a management professional with over 16 years of experience in office management, business administration, and corporate management. He has a degree in Law from Dankook University.

Learn more about Finhaven



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Check out our website at [finhaven.com](https://www.finhaven.com)